



S&P Global Superannuation Plan

Agenda

- Fees
- Insurance Changes
- Member Services



AMP MySuper fees

Personal Superannuation Plan

Type of fee

Member fee	\$78 per annum (\$6.50 per month)
Administration fee	0.19% per annum, charged on the first \$500,000 in your account
Trustee fee	0.015%
Investment fees & costs	0.30% to 0.54% per annum
Transaction costs	0.04% to 0.07% per annum

Administration fees are the same whether you are invested in AMP MySuper or any other (Choice) investment options



Competitive fees

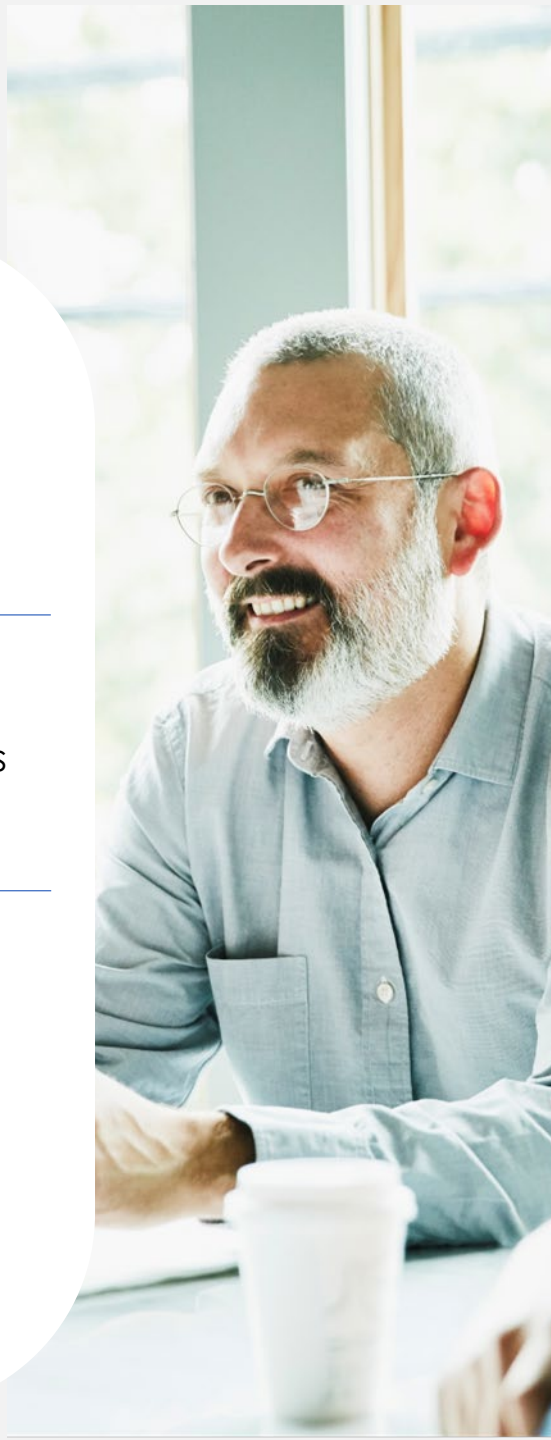


Notes:

Based on the simple average of total administration and investment fees and costs across all AMP MySuper Lifestages options (Capital Stable, 1950s, 1960s, 1970s, 1980s, 1990s Plus). Compared against the simple average of industry funds' and all super funds' MySuper options included in the Chant West Super Fund Fee Survey December 2024 at a \$50,000 balance.

Insurance changes

Feature	Comparison table	
	Previous account	New account
Death cover and cessation age	Death cover ceased at age 65	Death cover ceases at age 70 in your new account
Total and Permanent Disablement (TPD) cover	TPD cover ceased at age 65. A 3-month qualifying period applies	TPD cover ceases at age 65 in your new account. A 3-month qualifying period applies
Cover amounts	15% x Your Salary x Number of years to your 65 th birthday	Fixed dollar amount, to which tapering may apply
Income Protection (IP) cover	Not eligible	You have the option to apply for cover
Premiums	Group rates applied	Personal rates apply



Member services



Whether it's a straightforward question or more complex financial issues, we have the experience and knowledge to help our members to plan their future, manage their super and enjoy their retirement

- **Super Coaches**
- **Digital advice**
- **Tools & Calculators**

For help planning for retirement, or boosting super

- **Webinars & Seminars**

Financial Wellness Webinars run monthly

- **Simplifying investment podcast**

AMP's experts to answer the big questions in superannuation, retirement and beyond.

- **Insights hub**

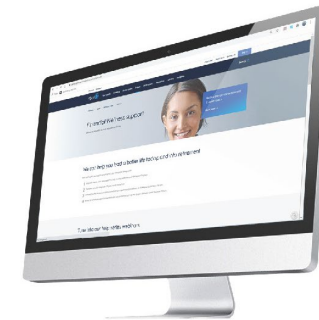
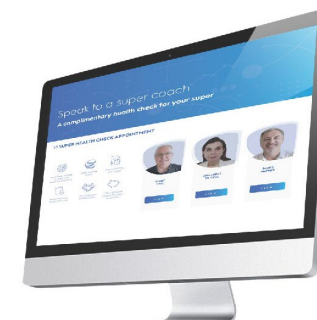
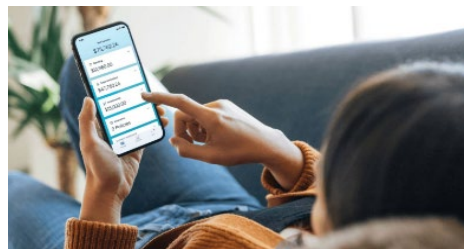
Useful financial tips, tools and news to keep members informed and help achieve their financial goals

- **Monthly newsletter**

Up-to-date information about what matters to you

- **My AMP**

Access and manage all your accounts from one place



Chat with a Super Coach

At no extra cost, you can access a super health check with a super coach, over the phone or online. These 20 minute 1:1 appointments can help you:



Learn strategies to grow your wealth



Understand your investments and how to manage risk



Understand your super better



Look at how you're tracking towards your retirement goals



Book your super health check today, by **scanning** the QR code



The background features a dark blue field with several large, overlapping, curved shapes in a vibrant blue color. These shapes create a dynamic, abstract pattern. In the lower-left corner, the text "Thank you." is displayed in a white, sans-serif font. A solid blue horizontal bar runs across the bottom of the image.

Thank you.