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AMP Transition

For S&P Employees in the
AMP Super Fund

Co-presented by Aon and
AMP

22 MAY 2025



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Acknowledgment of Country

Australia

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Agenda



Introduction



**Changes and
Impact**



Next Steps



Q & A

1

Introduction



Background

S&P Global selects AustralianSuper as the default superannuation fund for all employees effective 1 July 2023.

S&P employees had options of moving to AustralianSuper, remaining with AMP Super or choosing another fund of their choosing.

Employees who remained with AMP Super were in the S&P sponsored corporate plan with insurance premiums and fees paid by employees.

This employer sponsored arrangement can no longer be supported due to privacy reasons following conclusion of the Employer contract with AMP.



Objective

Inform S&P employees in the Employer Sponsored plan with AMP that this plan will terminate as at 1 June 2025.

All impacted employees will be moved to the SignatureSuper personal plan within AMP on this date.

You will have received a Significant Event Notice (SEN) directly from AMP on 29 April 2025.



2

What's changing

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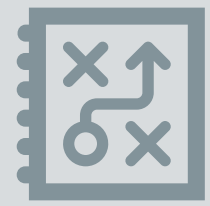
What's changing?

- This change only relates to employees' arrangements with AMP Super who were in the Employer Sponsored plan before 1 July 2023 and remained. You are currently paying insurance premiums (at Group Policy rates) and fees in full.
- From 1 June 2025, your membership of the Employer Sponsored plan will cease and you will be moved to a SignatureSuper personal plan within AMP Super.
- You will continue to pay fees and insurance premiums. Your fees will remain the same but your insurance premiums will be at the individual rates in the SignatureSuper personal plan which may be different to that you are currently paying (at Group Policy rates).
- Your insurance in the Employer Sponsored Plan will transfer as a Fixed Cover amount i.e. will retain the same dollar value of cover. Insurance in the SignatureSuper Personal Plan is provided by TAL.
- More information on the differences between the two plans will be provided by AMP.
- We suggest you obtain financial advice before making decisions about insurance and your superannuation.



What are your options?

Your options include:



Option 1 - Do nothing

You will remain with AMP Super but in the personal plan.



Option 2 – Review your arrangements within AMP Super

Your considerations can include level of cover, premiums (subject to approval by AMP Super), ongoing contributions and superannuation balance.



Option 3 – Review your overall arrangements

Your considerations can include your overall insurance and superannuation arrangements and if you wish to continue to maintain your AMP Super account.

We recommend you seek financial advice to take your personal decisions into consideration as superannuation and insurance decisions may be complex.

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Next Steps

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Next Steps

- Review your current superannuation and insurance arrangements to decide your course of action. Note that if you take no action, you will be moved to the personal division of AMP Super and your existing arrangements may change.
- Contact S&P by raising a ticket at Mysolutions should you wish to make any changes to your superannuation arrangements such as contributions and choice of superannuation fund.
- Consider seeking qualified financial advice which takes into account your personal needs and objectives to enable you to make an informed decision about your superannuation and insurance levels.
- Contact AMP Super if you wish to make any changes such as to your insurance arrangements and for receiving more information on the changes within your personal plan.

AMP Contact information

- If you wish to discuss your AMP Super account, you can schedule a one-on-one session with AMP's education manager, Geoff to discuss your options.
- You can also contact AMP Super by emailing ampsuper@amp.com.au or calling 131 267.



Questions?