



S&P Global

Pension Plan ePortal

Zalamea Retirement Account SSO Registration External Inbox x



do-not-reply
to Sample ▾

Hi **Mr. Sample Employee11**,

We have successfully created your account and is now available for viewing.

Please click on the link below to complete the Registration.

<https://demo.uat.zalamea.ph>

In case the Link does not work, try to copy and paste the link on the address bar of your browser.

For questions and concerns, please contact support@zalamea.ph

Thanks!

Zalamea Team

Employees will receive the Single
Sign On Registration email.

Click on the **Link** to access the portal.



Welcome!

Manage your retirement account, check balances, and monitor investments easily!

Need help? email support@zalamea.ph.

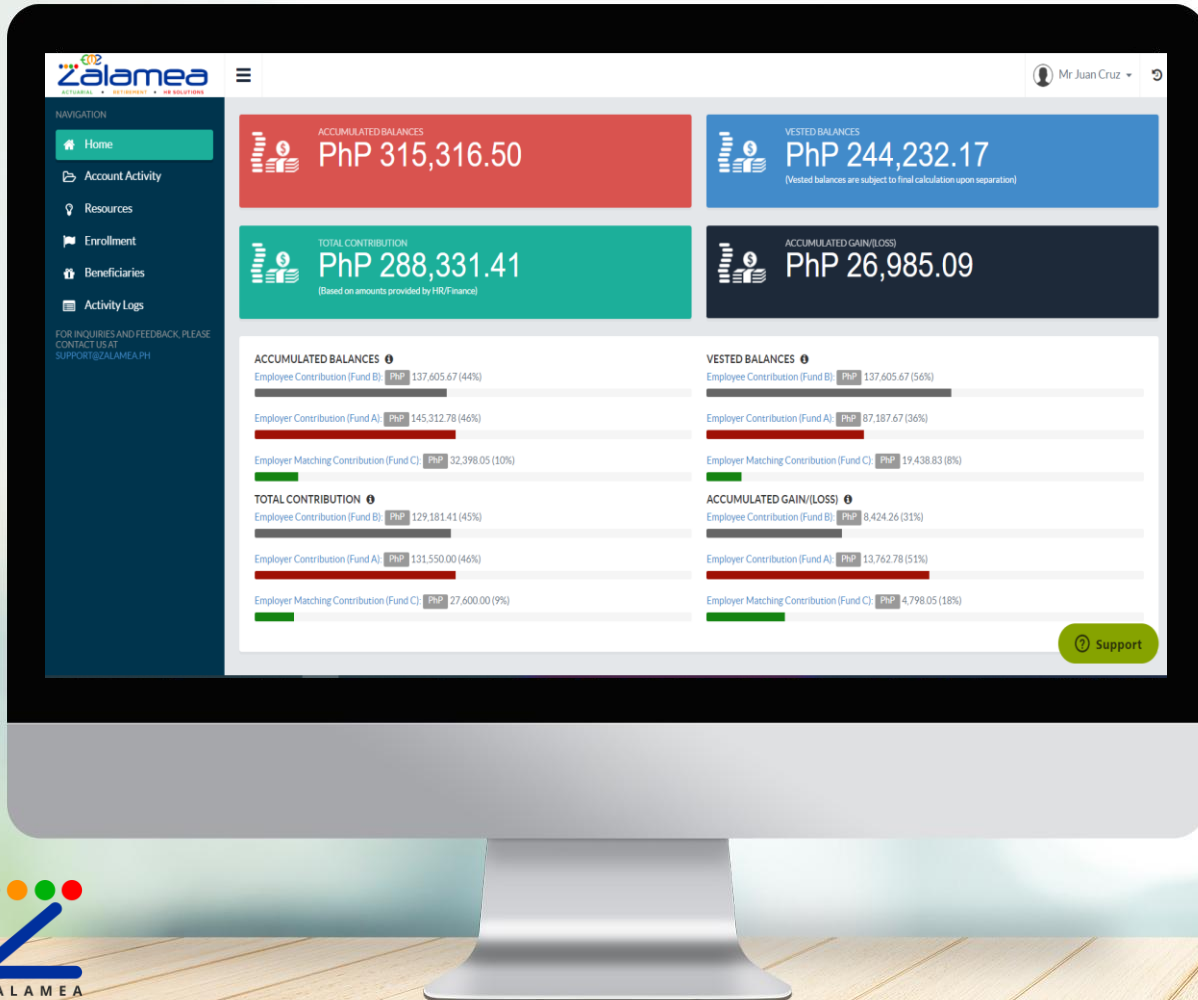
Login Account

I have read and agree to the [Privacy Policy of Zalamea](#)

 [Sign in with Active Directory](#)

Click “Sign in with Active Directory”.

Please ensure you are logged in through your [@spglobal.com](#) ID to log into the Zalamea Portal.



Employee Dashboard shows the overview of the Employee Balances and Vested Benefit.

Zalamea GET INSURANCE • GET INFORMATION • GET SOLUTIONS

Mr Juan Cruz

Account Activity Export

Fund Type: Transaction Description:

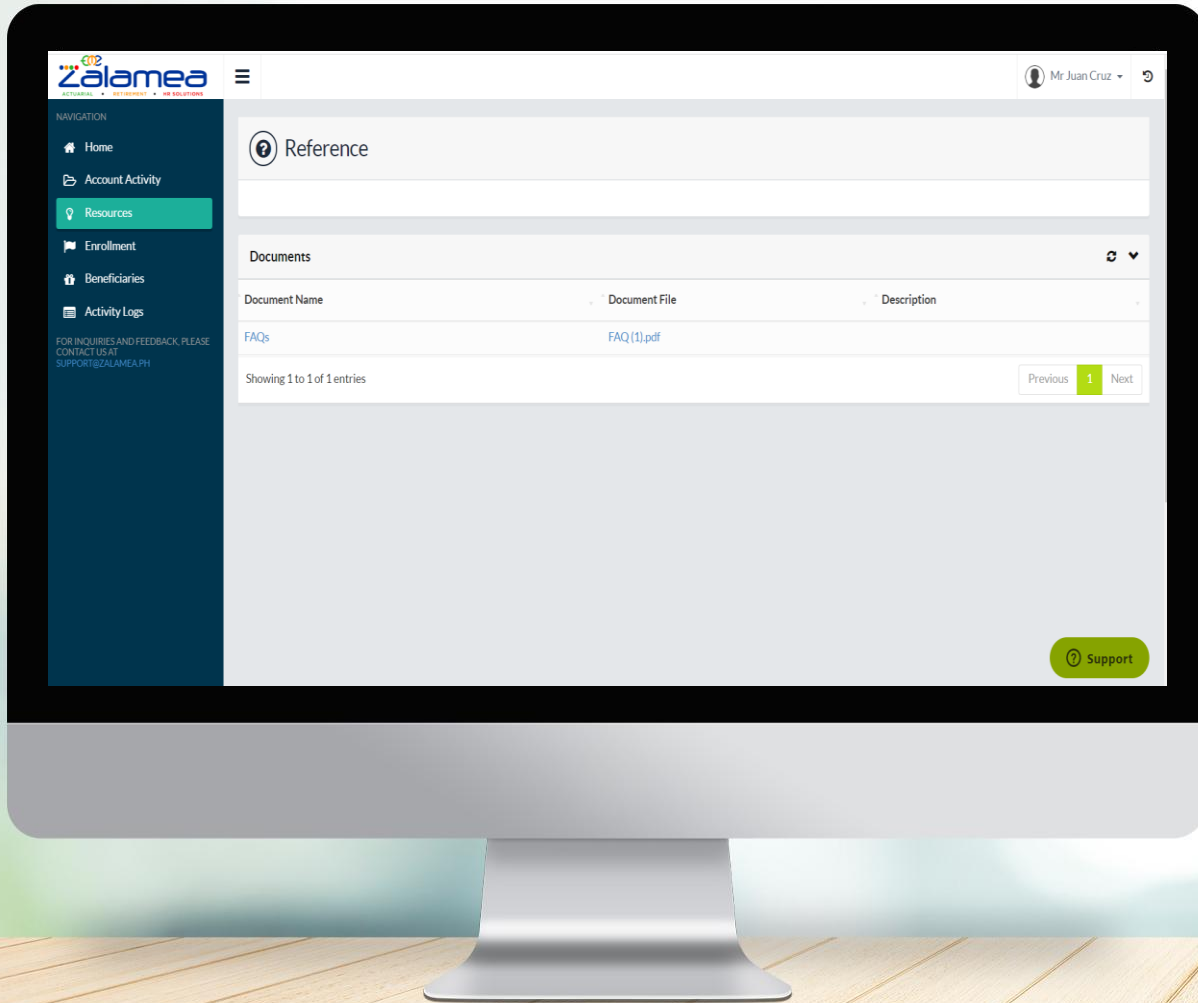
Transaction Date:

Transaction Date	Fund Type	Transaction Description	Beginning Balance (PhP)	Amount (PhP)	Accumulated Balance (PhP)	Remarks
09/30/2022	Employer Matching Contribution (Fund C)	Gain/Loss	PhP 315,041.00	PhP 275.50	PhP 315,316.50	
09/30/2022	Employer Contribution (Fund A)	Gain/Loss	PhP 314,731.06	PhP 309.94	PhP 315,041.00	
09/30/2022	Employee Contribution (Fund B)	Gain/Loss	PhP 314,455.56	PhP 275.50	PhP 314,731.06	
09/30/2022	Employer Matching Contribution (Fund C)	Contributions	PhP 313,355.56	PhP 1,100.00	PhP 314,455.56	Contribution
09/30/2022	Employer Contribution (Fund A)	Contributions	PhP 311,705.56	PhP 1,650.00	PhP 313,355.56	Contribution
09/30/2022	Employee Contribution (Fund B)	Contributions	PhP 308,955.56	PhP 2,750.00	PhP 311,705.56	Contribution
08/31/2022	Employer Matching Contribution (Fund C)	Gain/Loss	PhP 308,680.06	PhP 275.50	PhP 308,955.56	

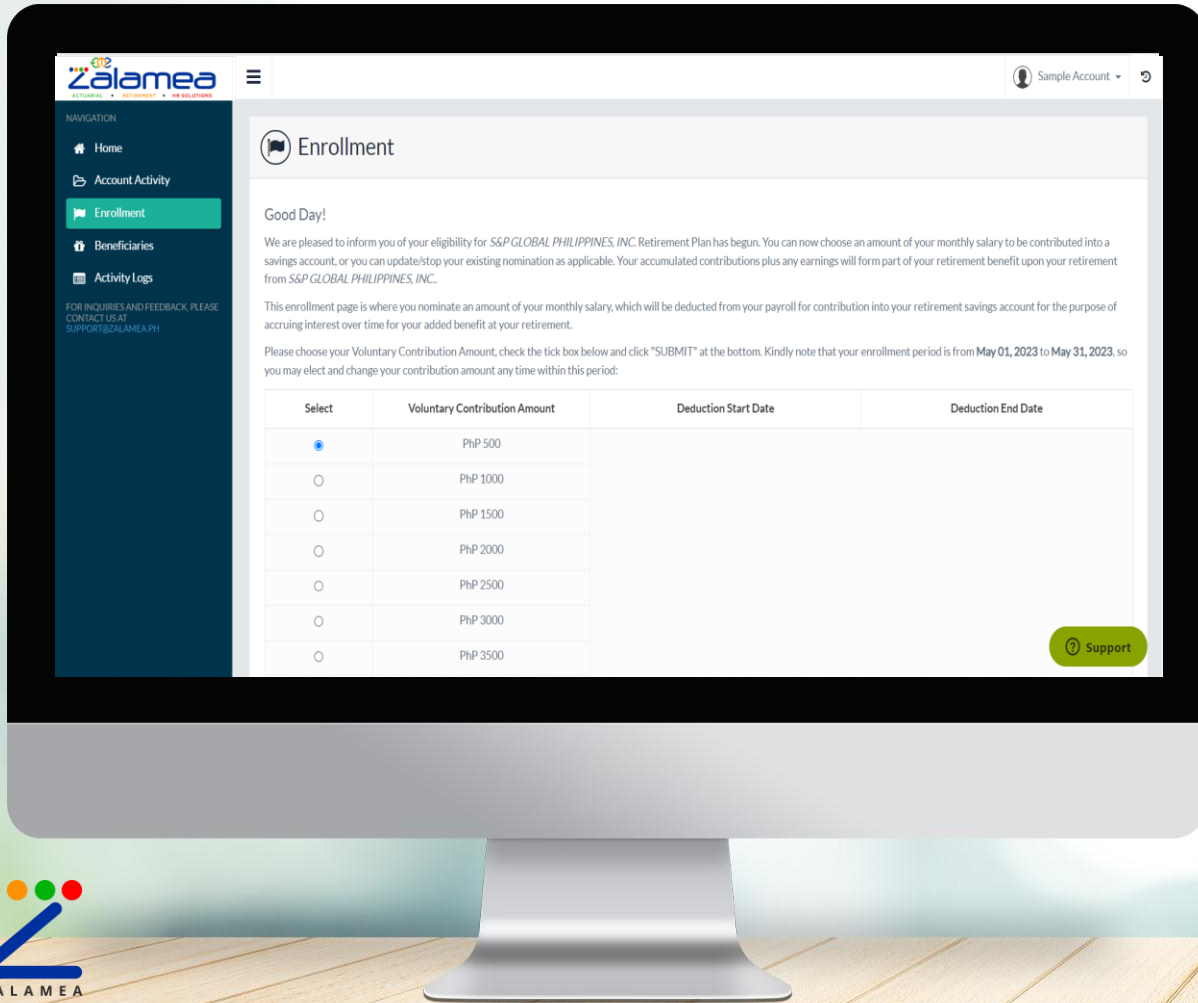
Support

FOR INQUIRIES AND FEEDBACK, PLEASE CONTACT US AT SUPPORT@ZALAMEA.PH

Employee Account Activity shows the detailed transactions posted to each ledger.



Resources tab is where the employees can view Pension Plan-related documents like the FAQs.



Employees can enroll to the Employee Voluntary Contribution program by choosing their preferred amount. Enrollments are done annually. Only new members are allowed to enroll mid-year.

<input type="radio"/>	PhP 17000
<input type="radio"/>	PhP 17500
<input type="radio"/>	PhP 18000
<input type="radio"/>	PhP 18500
<input type="radio"/>	PhP 19000
<input type="radio"/>	PhP 19500
<input type="radio"/>	PhP 20000

By choosing a specific amount herewith:

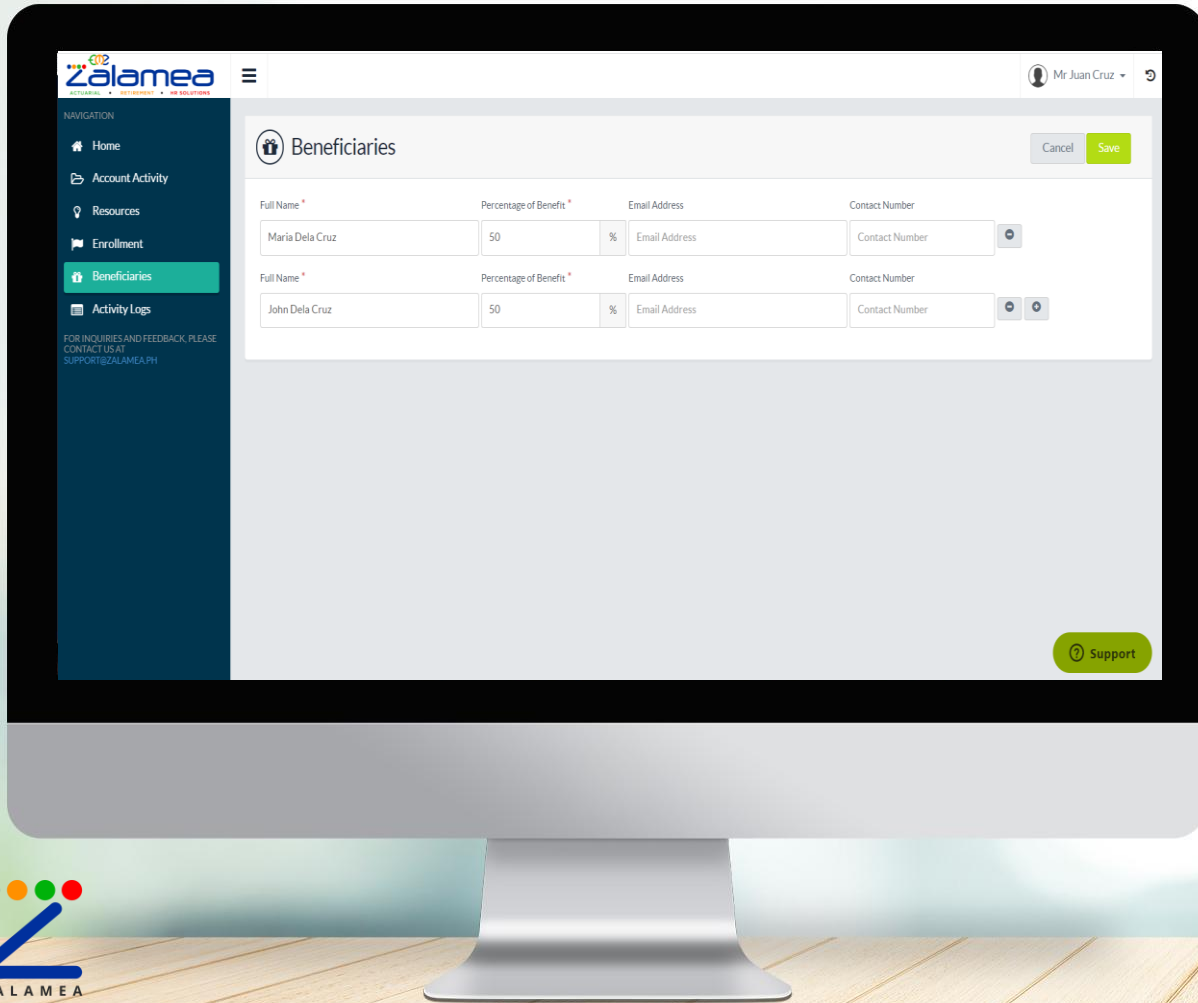
- I am authorizing the company to deduct a portion of my net semi-monthly salary based on my chosen amount from **June 2023 to April 2024** on a semi-monthly basis. These deductions will represent my voluntary contributions to the Retirement Fund, in accordance with the rules and regulations of the Retirement Plan.
- I understand that when the portal closes, my decision is final and the deductions will be applied on my payroll until the scheme year ends. I understand that I would have to wait for the next scheme year to be able to change my nominated voluntary contribution amount or not renew my voluntary contributions.
- In any case that my net semi-monthly salary is not sufficient to cover the semi-monthly contribution deduction on a certain payout date due to different reasons (i.e. unpaid leaves, etc), I accept that I have already missed the contribution applicable on that pay cycle. I also accept that there will be no retroactive voluntary contributions for previous pay cycles.
- In case I will go on sabbatical leave or prolonged unpaid leave for more than 1 month, I understand that there will be no voluntary contributions that will be deducted from my payroll. I also accept that there will be no retroactive voluntary contributions on pay cycles where I will not be receiving compensation. The deductions will resume when I return to normal payroll.

Submit Cancel

Support

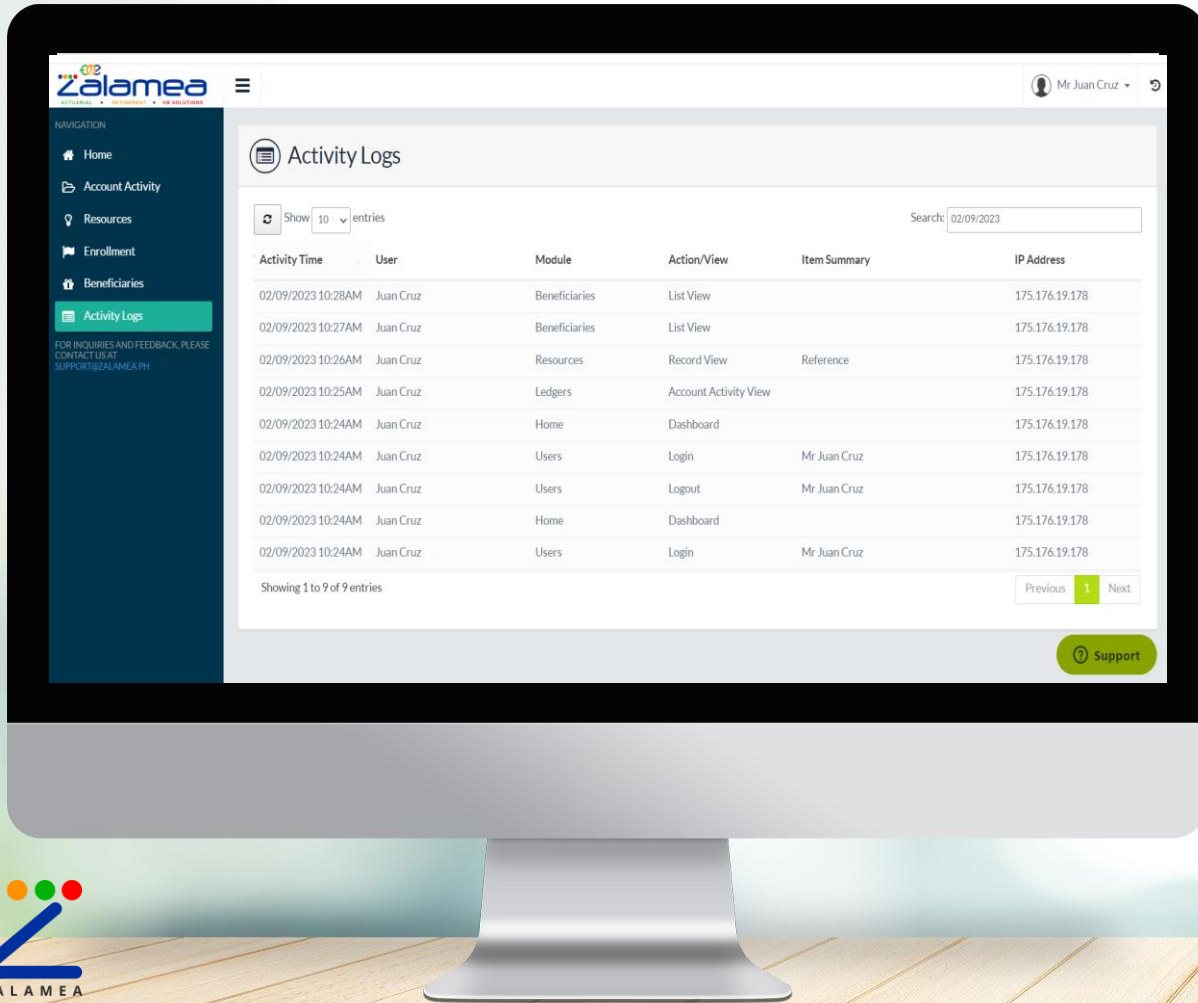
Agree with the Terms and Conditions
by checking all the tick boxes.

Then click Submit.



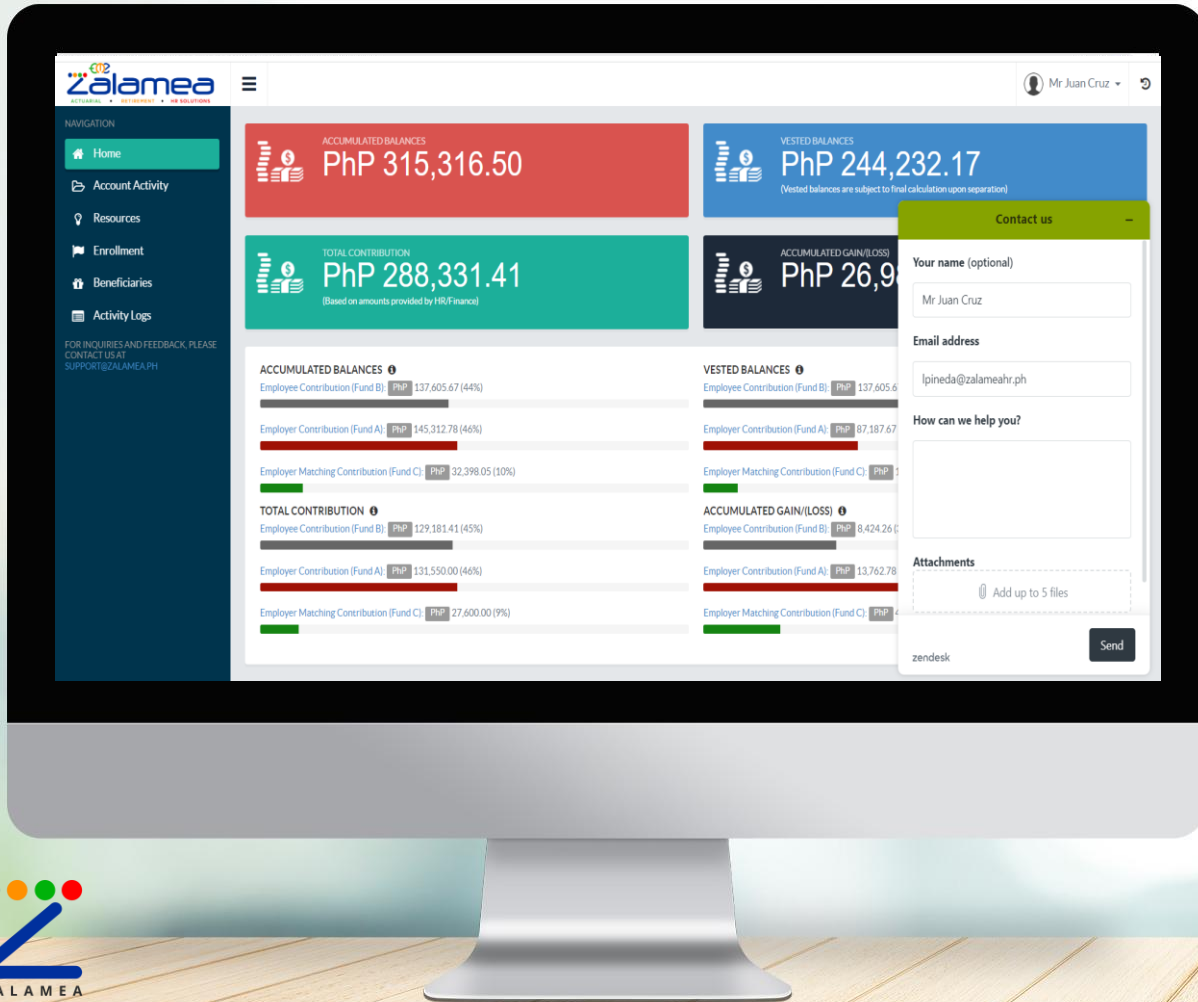
Employee can nominate their beneficiaries and the corresponding percentage for each beneficiary, if necessary.

Updating can be done anytime during the year as necessary (i.e. marriage, etc.)

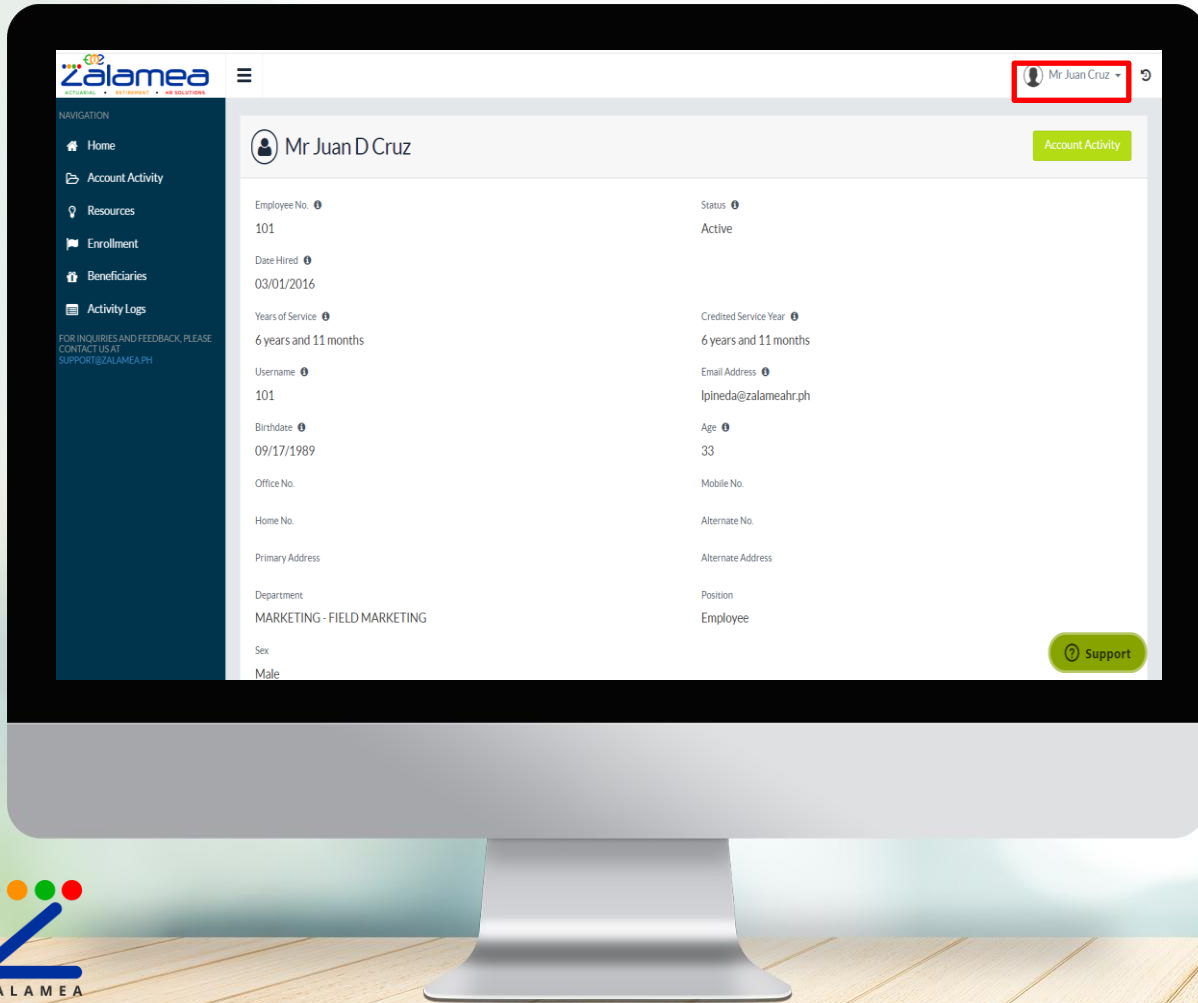


Activity Logs are in place for additional security to the User's access.





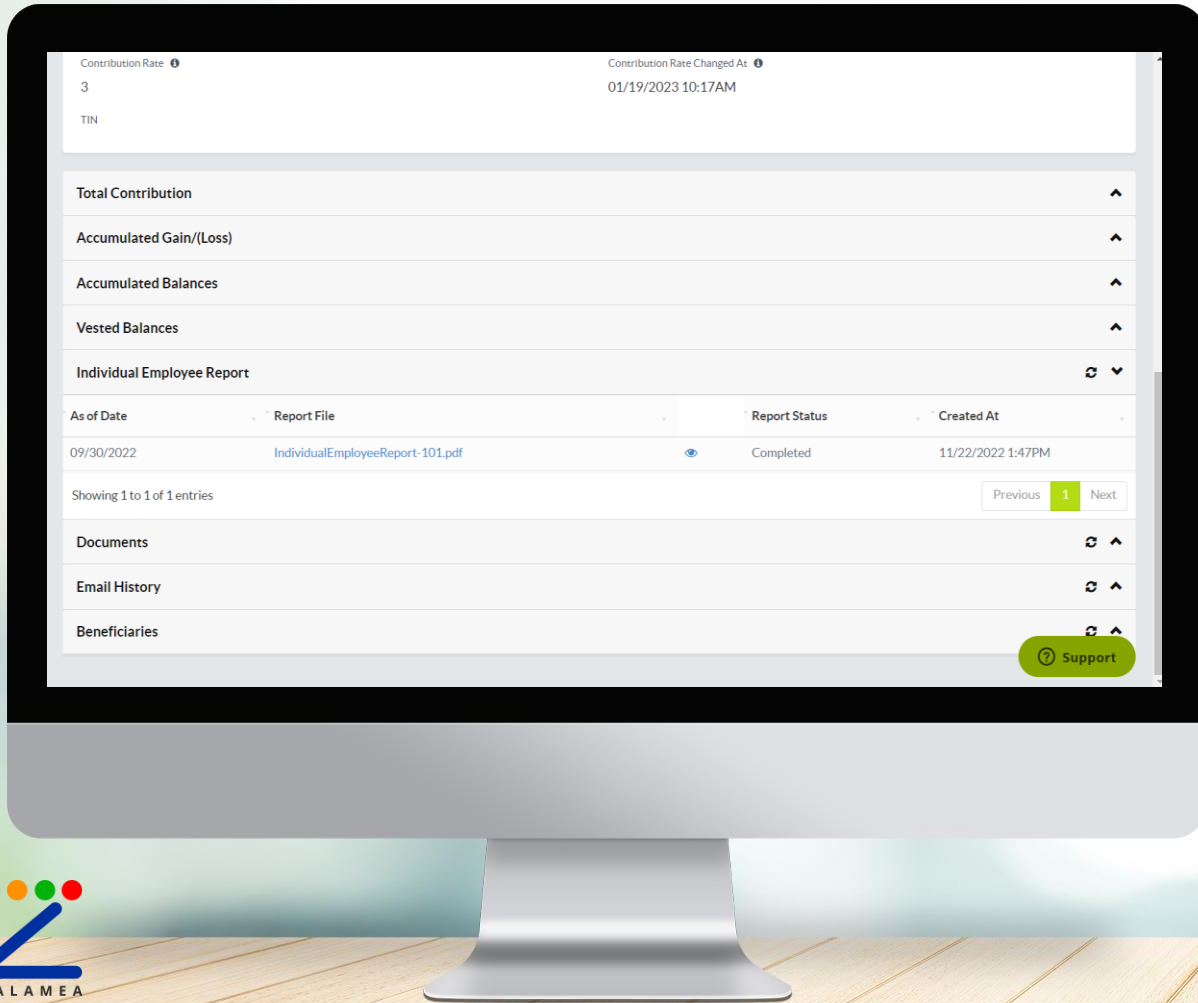
Support is available on the platform for employee inquiries.



Employee Profile shows the details for each employee.

Employee details are based on Workday profile. Any personal information changes done in Workday will be updated in the Zalamea portal.





Individual Employee Report section is where the employees' can download their own Statement of Account in PDF format.

SOA will be available after each quarter.
This is system-generated.



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 158 H.V. Corp. Center St., Seaside Village Makati City, Philippines 1227
 T: 815-6273
 E: support@zalamea.ph
 W: www.zalamea-actuarial.com

STATEMENT OF MEMBER'S EMPLOYER ACCUMULATED VALUE

ABC

For the period Jan. 01, 2020 to Jan. 30, 2020

Last Name	Reyes	Period Beginning	Jan. 01, 2020
First Name	Leslie	Period Ending	Jan. 30, 2020
Department	IT	Period Covered	1 month
Employee Number	041	Years of Service	10 years and 1 month
Date Hired	05/03/2010		
Age	33 years		

Employer Contributions Accumulated Value	101,863.69
Vested Benefit Percentage	100.00 %
Vested Benefit	101,863.69
Employer Contributions Accumulated Value	160,882.53
Vested Benefit Percentage	50.00 %
Vested Benefit	80,441.26
Employer Matching Contributions Accumulated Value	73,300.46
Vested Benefit Percentage	50.00 %
Vested Benefit	36,650.23
Total Vested Benefit	218,955.17
1.) Member's Employer Contributions Accumulated Value	
Gain/Loss	8,807.42
Contributions	90,799.86
Forfeitures	0.00
Withdrawals	0.00
Beginning Balance	99,407.28
Gain/Loss	328.28
Contributions	2,128.12
Forfeitures	0.00
Withdrawals	0.00
Balance for the period	2,456.45
2.) Contributions for the Period	
Total Contributions, Jan. 01, 2020	90,799.86
Contributions for the Period	
June, 2020	2,128.12
Total Contributions Jan. 30, 2020	92,927.98

Individual Employee Statement





Thank you!

