

## **SUMMARY ANNUAL REPORT**

### **For S&P Global Inc. Group Health Plan**

This is a summary of the annual report of the S&P Global Inc. Group Health Plan, Employer Identification Number 13-1026995, Plan Number 530, a health, dental, employee assistance program, business travel accident and vision plan for the plan year 01/01/2023 through 12/31/2023. The annual report has been filed with the Employee Benefits Security Administration, as required under the Employee Retirement Income Security Act of 1974 (ERISA).

S&P Global Inc. has committed itself to pay all health and employee assistance program and certain dental claims incurred under the terms of the plan.

### **Insurance Information**

The plan has insurance contracts with Vision Service Plan, Aetna Life Insurance Co. and National Union Fire Ins. Co. of Pittsburgh, PA to pay certain, dental and all vision and business travel accident claims incurred under the terms of the plan. The total premiums paid for the plan year ending 12/31/2023 were \$2,846,437.

Because they are so called "experience-rated" contracts, the premium costs are affected by, among other things, the number and size of claims. Of the total insurance premiums paid for the plan year ending 12/31/2023, the premiums paid under such "experience-rated" contracts were \$1,631,861 and the total of all benefit claims paid under these experience-rated contracts during the plan year was \$1,244,106.

### **Your Rights to Additional Information**

You have the right to receive a copy of the full annual report, or any part thereof, on request. The item listed below are included in that report:

- insurance information, including sales commissions paid by insurance carriers.

To obtain a copy of the full annual report, or any part thereof, write or call the office of U.S. Benefits Committee of S&P Global Inc., at 55 Water Street, New York, NY 10041, and phone number, 212-438-1000. A fee of \$5.00 will be charged to cover the copying costs and postal charges.

You also have the legally protected right to examine the annual report at the main office of the plan: 55 Water Street, New York, NY 10041, and at the U.S. Department of Labor in Washington, D.C., or to obtain a copy from the U.S. Department of Labor upon payment of copying costs. Requests to the Department should be addressed to: Public Disclosure Room, Room N-1513, Employee Benefits Security Administration, U.S. Department of Labor, 200 Constitution Avenue, N.W., Washington, D.C. 20210. The annual report is also available online at the Department of Labor website [www.efast.dol.gov](http://www.efast.dol.gov).